

Wealth Management Intern

About Seeds Financial Group

Seeds Financial Group, in partnership with one of the world's largest financial groups, provides advisory services using a wide range of risk management, strategy, and asset allocation plans, enabling our clients to achieve their financial goals and future needs.

With wealth management continuing to be a fast-growing industry in Hong Kong, we are looking for ambitious individuals to join our dynamic team to embrace the 'new opportunities in the Greater Bay Area'.

Your responsibilities include but are not limited to providing wealth planning advice, risk management, investment planning, estate planning and retirement planning for Hong Kong and Mainland exclusive clients. You will also be responsible for nurturing existing clients and developing new business.

We aim to develop young people to be Future Leaders. Apply now if you are looking for a challenging career, passionate about life, have excellent interpersonal skills and want to build your future.

Key Responsibilities

- Assist in the analysis and management of client portfolios
 - Support the development of customized financial strategies
 - Conduct market research and financial data analysis
 - Collaborate with our team on client presentations
 - Learn best practices in risk management and investment planning
 - Opportunities to contribute to impactful client projects
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Requirements

- A degree holder, or currently pursuing a degree in Finance, Economics, Business, or a related field
- A keen interest in financial markets and investment strategies
- Eagerness to learn and adapt in a fast-paced environment
- Strong analytical and problem-solving skills
- Great interpersonal skills and passionate about life
- Looking for a challenging career
- Valid working visa (IANG/dependent visa welcome)

What We Offer

- Competitive pay based on year of study and experience
- Local and overseas conventions
- Fast-tracked career progression opportunities
- Ongoing professional development and training opportunities
- Flexibility to help you enjoy a work-life balance
- Attractive performance-based bonus and commission

How to Apply

Please submit your application with all required documents and email to wendylee@actiondoitnow.com.